

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	30 June 2022	Status:	New Submission	
To : Hong Kong Exchanges	and Clearing Limited			
Name of Issuer:	Silver Grant International Holdings Group Limited			
Date Submitted:	04 July 2022			

I. Movements in Authorised / Registered Share Capital Not applicable

Page 1 of 7 v 1.0.1

## **II. Movements in Issued Shares**

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00171		Description				
Balance at close of preceding month			2,304,849,611				
Increase / decrease (-)							
Balance at close of the month	า		2,304,849,611				

Page 2 of 7 v 1.0.1

Ш	Details	of Mo	ovements	in I	lssued	Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1.	Type of shares issuable	Ordinary sha	res	Class of	shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)		Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)			00171								
Description of the Convertible		es Currency	Amount at cle preceding m	1 1/10		vement during the month	Amount at close of the month	No. of new shares of issuer issued during to month pursuant there (C)		issuer issued p	new shares of which may be ursuant thereto se of the month
1).	7% senior unsecured and guaranteed convertible bonds in the aggregate principal amount of up to HK\$1,150,000,000 due 2022	HKD	1,150,000,000				1,150,000,000		0		493,562,227
Type of convertibles Others (Please specify)				Ordinary sh	nares						
	Stock code of the Convertibles (if listed on SEHK) (Note 1)										
Subscription/Conversion price HKD 2.33											
General Meeting approval date (if applicable) 27 June 2019											

0

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

**(E). Other Movements in Issued Share** Not applicable

Page 3 of 7 v 1.0.1

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)

0

Page 4 of 7 v 1.0.1

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 5 of 7 v 1.0.1

Page 6 of 7 v 1.0.1

- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares redeemed"; and
  - . "issue and allotment date" should be construed as "redemption date"

Page 7 of 7 v 1.0.1